Honeywell International Inc.

Mark Macaluso

115 Tabor Road

October 1, 2016

Common Stock

CUSIP number

Serial number(s)

Ticker symbol

Account number(s)

As an example, take a shareholder who held 100 HON common shares, which he acquired before the Distribution for $100/share, for an aggregate basis of $10,000. In the Distribution, he would have received 4 shares of ASIX common stock. He would allocate 99.4706% of his basis--$9947.06 or about $99.47/share--to his HON common stock, and 0.5294% of his basis--$52.94, or about $13.24/share--to the ASIX common stock he received in the Distribution.

The aggregate basis of the HON common stock and ASIX common stock held by each U.S. holder immediately after the Distribution will be the same as the aggregate tax basis of the HON common stock held immediately before the Distribution, allocated between the HON common stock and the ASIX common stock in proportion to their relative fair market values on the date of the Distribution.

There is a number of ways to determine the fair market value of HON and ASIX common stock. The allocation described in box 15 is based on the value-weighted average price (VWAP) of HON and ASIX common stock ($115.9483 and $15.4276, respectively) on October 3, 2016, the next trading date following the Distribution. Other valuation methodologies may exist, however, and we urge you to consult your tax advisor regarding these basis allocation calculations.

Shareholders that have acquired different blocks of HON common stock at different times or at different prices should consult their tax advisor regarding the allocation aggregate basis among HON and ASIX common stock.
Part II  Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **Sections 355 and 358.**

18 Can any resulting loss be recognized? ► **No.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **The reportable tax year is 2016.**

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Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Jeffrey N. Neuman

Print your name ► **Jeffrey N. Neuman**

Title ► **Vice President and Corporate Secretary**

Check [ ] if self-employed

Print/Type preparer’s name

Preparer’s signature

Date

Firm’s name ►

Firm’s address ►

Firm’s EIN ►

Phone no.

Check

PTIN

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054