LEADERSHIP WEBCAST SERIES
HONEYWELL SAFETY AND PRODUCTIVITY SOLUTIONS

JOHN WALDRON
PRESIDENT AND CEO
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Honeywell
Forward Looking Statements

This presentation contains certain statements that may be deemed "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, that address activities, events or developments that we or our management intends, expects, projects, believes or anticipates will or may occur in the future are forward-looking statements. Such statements are based upon certain assumptions and assessments made by our management in light of their experience and their perception of historical trends, current economic and industry conditions, expected future developments and other factors they believe to be appropriate. The forward-looking statements included in this presentation are also subject to a number of material risks and uncertainties, including but not limited to economic, competitive, governmental, technological, and COVID-19 public health factors affecting our operations, markets, products, services and prices. Such forward-looking statements are not guarantees of future performance, and actual results, and other developments, including the potential impact of the COVID-19 pandemic, and business decisions may differ from those envisaged by such forward-looking statements. Any forward-looking plans described herein are not final and may be modified or abandoned at any time. We identify the principal risks and uncertainties that affect our performance in our Form 10-K and other filings with the Securities and Exchange Commission.

This version was updated on September 9, 2020 to amend slide 2.
“How do I keep my employees safe?”

“How do I operate in this challenging and dynamic environment?”

“How do I accelerate my eCommerce strategy / digital transformation?”
**STRATEGIC PRIORITIES**

**PROTECTING PEOPLE + PLACES**
- PPE + Thermal Monitoring
- Healthier Buildings

**DRIVING PRODUCTIVITY NOW**
- Deploy New Procedures
- Remote Maintenance + Training

**OPTIMIZING OPERATIONS GOING FORWARD**
- Robotics + Automation
- Micro-Fulfillment

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**Recent Highlights**

- Generating topline growth and margin expansion in difficult economic environment
- Ongoing strength in warehouse automation, PPE respiratory products; healthcare demand in IoT
- Expansion of PPE business with new face mask manufacturing lines in Rhode Island, Arizona, India, Scotland, and the UAE
- Orders of $2.5B and backlog of $3.5B at end of 2Q, both all-time highs
- Double-digit growth in Intelligrated in 2Q; orders up over 300% to $1.2B
JOHN WALDRON
PRESIDENT AND CEO, HONEYWELL SAFETY AND PRODUCTIVITY SOLUTIONS

John Waldron is President and CEO of Honeywell’s Safety and Productivity Solutions (SPS) strategic business group. With 2019 revenues of $6.1 billion, SPS provides products, software, automation and connected solutions that improve productivity, workplace safety and asset performance for customers across the globe.

SPS delivers on this promise through industry-leading mobile devices, software, and automated material-handling solutions; the industry’s broadest range of personal protective equipment and gas detection technology; and custom-engineered sensors, switches and controls. It also manufactures and sells a broad portfolio of footwear for work, play and outdoor activities, including XtraTuf™ and Muck Boot™ brand footwear.

Previously, John served as President of Honeywell Sensing and Productivity Solutions, a leading global provider of sensor, switch and control solutions serving markets ranging from aerospace and logistics to healthcare and retail.

Prior to Sensing and Productivity Solutions, John was President of Honeywell Scanning and Mobility (HSM), where he previously served as Vice President and General Manager of the HSM Americas and Vice President of Global Marketing for HSM. In the latter role, John served as Marketing Integration Leader for the acquisitions of Hand Held Products, Metrologic Instruments and EMS Technologies.

John previously held a number of sales and marketing leadership positions in Honeywell Security Group and in the software industry. He began his professional career as an electrical engineer.

John earned an MBA from the University of Notre Dame and a bachelor’s degree in electrical engineering from the University of Dayton.