

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Honeywell International Inc.		2 Issuer's employer identification number (EIN) 22-2640650	
3 Name of contact for additional information Mark Macaluso	4 Telephone No. of contact 973 455 2222	5 Email address of contact Mark.Macaluso@Honeywell.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 115 Tabor Road		7 City, town, or post office, state, and ZIP code of contact Morris Plains, NJ 07950	
8 Date of action October 29, 2018		9 Classification and description Common Stock	
10 CUSIP number 438516106	11 Serial number(s)	12 Ticker symbol NYSE:HON	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On October 29, 2018, Honeywell International Inc. ("HON") distributed 100% of the common stock of Resideo Technologies, Inc. ("REZI") to the HON common shareholders of record as of October 16, 2018 (the "Distribution"). In the Distribution, each such shareholder received 1 share of REZI common stock for every 6 shares of HON common stock held as of the record date.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Subject to the discussion of the relative fair market values of HON and REZI common stock in box 16 below, as a consequence of the Distribution, each HON shareholder should allocate 97.0816% of its basis in its HON stock held immediately before the Distribution to its HON common stock and 2.9184% to the REZI common stock received in the Distribution.**

As an example, take a shareholder who held 60 HON common shares, which he or she acquired before the Distribution for \$100/share, for an aggregate basis of \$6,000. In the Distribution, he or she would have received 10 shares of REZI common stock. He or she would allocate 97.0816% of his or her basis (\$5,824.90 or about \$97.08 per share) to his or her HON common stock and 2.9184% of his or her basis (\$175.10 or about \$17.51 per share) to the REZI stock he or she received in the Distribution.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The aggregate basis of the HON common stock and REZI common stock held by each holder immediately after the Distribution will be the same as the aggregate tax basis of the HON common stock held immediately before the Distribution, allocated between the HON common stock and the REZI common stock in proportion to their relative fair market values on the date of the Distribution.**

The allocation described in box 15 is based on the value-weighted average price (VWAP) of HON and REZI common stock (\$143.06 and \$25.80, respectively) on October 29, 2018, the date of the Distribution. Other valuation methodologies may exist, however, and we urge you to consult your tax advisor regarding these basis allocation calculations.

Shareholders that have acquired different blocks of HON common stock at different times or at different prices should consult their tax advisors regarding the allocation of aggregate basis among HON and REZI common stock.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **Sections 355, 358, and 1001.**
The Distribution will qualify for nonrecognition of gain or loss under Section 355 and related provisions of the Code. The tax basis calculations resulting from the Distribution will be governed by Sections 358(a), (b) and (c) and Treasury Regulations Sections 1.358-1 and 1.358-2. HON shareholders receiving cash in lieu of fractional shares of REZI common stock will recognize gain or loss measured by the difference between the amount of cash received and the basis of such fractional shares pursuant to Section 1001(a).

18 Can any resulting loss be recognized? ▶ **The treatment of cash received in lieu of fractional shares (as described in Part II, box 17 above) could result in a loss. Generally, such loss may be recognized. Otherwise, shareholders of HON common stock will not recognize gain or loss upon their receipt of REZI common stock.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **The tax basis allocation adjustments resulting from the Distribution are generally effective as of the date of the Distribution, October 29, 2018. The information contained herein does not constitute tax advice. In addition, these materials do not purport to be complete or to describe the tax consequences that may apply to particular categories of shareholders. Each shareholder is urged to consult his or her own tax advisor as to the tax consequences of the Distribution under U.S. federal, state, and local tax laws and non-U.S. tax laws.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *James M diStefano* Date ▶ *10-31-18*

Print your name ▶ **James M. di Stefano** Title ▶ **VP Taxes and General Tax Counsel**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.